

The monday.com AI app hackathon

Team Actions



AI Actions

Boost Work OS with AI-powered workflows.
Automate tasks from email sorting to content creation
to propel business growth.



Problem

SMBs are seeking to automate their business processes, improve customer experience, and enhance productivity while simultaneously reducing costs.

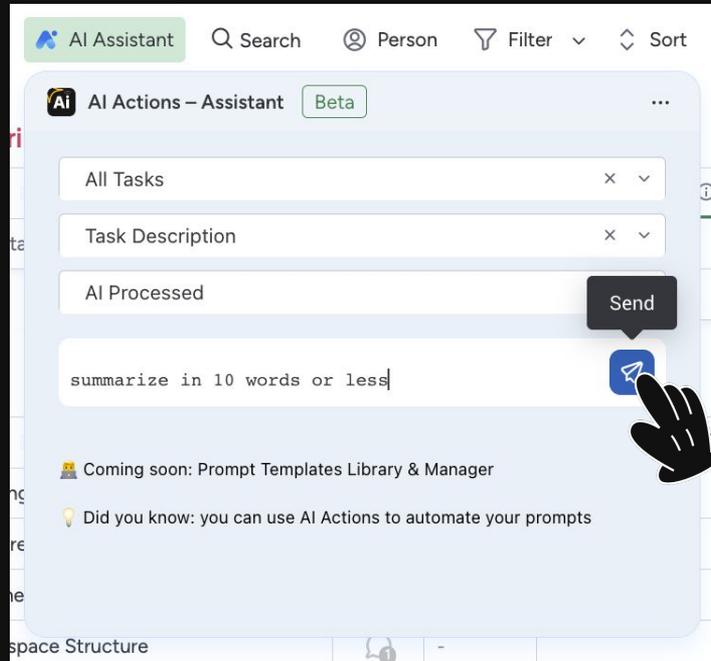


Solution

1. Use **AI Actions – Assistant** to update multiple board items simultaneously. Select the relevant columns and use prompts to streamline your business operations.
2. Use **AI Actions – Workflows** to transform monday.com boards into AI-powered hubs. Refine business processes and drive efficiency by reducing the need for manual updates and maintaining up-to-date information.



AI Actions – Assistant



More and more items appear...
AI productivity boost hits manual bottleneck

AI Actions – Workflows



AI Actions

Effortlessly Boost Your Productivity with AI-Powered Actions Workflow Automation



AI Actions

When **column** changes use AI ✨
to **do action** into
another column (with **default**
option)

Add to board



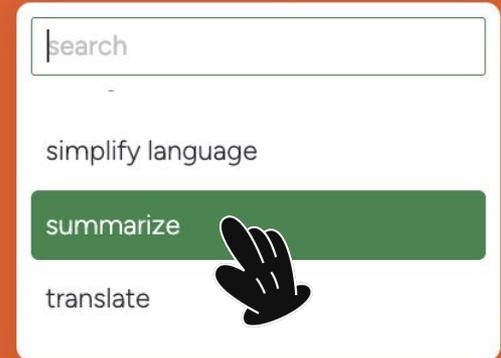
AI Actions

When an item is created use AI ✨
to **do action** with **a column** into
another column (with **default**
option)

Add to board

AI Actions – Workflows

When Task Description changes use AI ✨ to do action into AI Processed (with 10 words option)



Delegate routine to AI

- Be more effective with less resources
- Remove bottlenecks
- Keep everything up-to-date
- Highly customizable (*in future* 😊)
- Zero learning curve



Usage Examples / Target Audience

- **Customer Support:** categorize customer queries based on their content and urgency, forward them to the right department, and draft initial responses
- **Project Management:** generate sub-tasks from project descriptions, notify relevant team members, and summarize progress reports
- **Sales and Marketing:** summarize market research, auto-generate social media posts, or evaluate and sort leads based on the contents of emails or messages
- **Content Creators and Bloggers:** generate content briefs, summarize long-form content, extract keywords for SEO, and automate the publication process
- **HR and Recruitment:** analyze job applications, shortlist candidates based on certain criteria, and auto-generate interview invitations or rejection letters

Next Steps / Roadmap

- Introduce prompt template library
- Generate images with AI Assistant & Workflows
- Generate sub-items with AI Assistant & Workflows
- Preview and undo changes made by AI Assistant
- Work with multiple columns and language formulas



Thank you!



github.com/actions-io/ai-actions

getactions.io/monday

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